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# FACT BOOK

2020年度（2021年3月期）第1四半期 実績  
FY2020 1st Quarter Result



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## (Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

1. General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
2. Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
3. Rapid technological development and Sumitomo Electric and its group companies' ability to cope with it.
4. Changes in various assumptions including financial, managerial and environmental ones.
5. Current and future laws and regulations by foreign countries about trading and other activities.
6. Change in market value of securities that Sumitomo Electric and its group companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its group companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

## (将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の事実に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

# Fact Book (July, 2020)

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(Millions of Yen)  
(百万円)

## 1. P/L Summary

### 1. 損益概要

		2018			2019			2020			Change ②-①
		1Q	1st Half	Total	1Q ①	1st Half	Total	1Q ②	1st Half E (※)	Total E	
Net Sales	売上高	758,688	1,528,360	3,177,985	747,750	1,523,770	3,107,027	515,266	1,200,000	2,750,000	(232,484)
Operating Income	営業利益	31,345	64,286	166,260	19,440	45,976	127,216	(37,163)	(35,000)	55,000	(56,603)
Share of Profit of Investments Accounted for Using the Equity Method	持分法による投資利益	5,094	10,823	25,051	3,099	6,050	11,771	439	(10,000)	(7,000)	(2,660)
Other Non-Operating Income (Expenses)	その他営業外損益	195	(1,349)	(2,662)	(2,253)	(3,926)	(8,489)	(5,430)			(3,177)
Ordinary Income	経常利益	36,634	73,760	188,649	20,286	48,100	130,498	(42,154)	(45,000)	48,000	(62,440)
Extraordinary Profit	特別利益	-	-	8,905	-	17,420	22,866	-			-
Extraordinary Loss	特別損失	(585)	(1,356)	(16,166)	(297)	(9,920)	(20,166)	(5,322)			(5,025)
Profit before Income Taxes	税金等調整前当期純利益	36,049	72,404	181,388	19,989	55,600	133,198	(47,476)			(67,465)
Income Taxes	法人税等	12,034	17,314	51,181	11,207	20,869	44,764	(1,890)			(13,097)
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	3,150	7,103	12,144	2,275	6,718	15,714	(4,089)			(6,364)
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	20,865	47,987	118,063	6,507	28,013	72,720	(41,497)	(50,000)	10,000	(48,004)

(※)E: Estimate/予想

## 2. B/S Summary

### 2. 貸借対照表概要

		2018			2019			2020
		1Q	1st Half	2nd Half	1Q	1st Half	2nd Half	1Q
Current Assets	流動資産	1,434,651	1,472,347	1,513,640	1,517,207	1,514,936	1,575,409	1,551,425
Property, Plant and Equipment	有形固定資産	854,685	873,488	885,823	930,599	948,670	959,805	958,840
Intangible Assets	無形固定資産	48,246	48,445	40,695	39,759	38,513	37,901	37,469
Investments and Other Assets	投資その他の資産	679,394	663,359	613,105	594,830	569,178	527,145	524,060
Total Non-Current Assets	固定資産合計	1,582,325	1,585,292	1,539,623	1,565,188	1,556,361	1,524,851	1,520,369
Total Assets	資産合計	3,016,976	3,057,639	3,053,263	3,082,395	3,071,297	3,100,260	3,071,794
Current Liabilities	流動負債	845,830	849,898	880,751	933,454	903,106	915,320	976,163
Non-Current Liabilities	固定負債	428,167	432,308	396,199	411,000	402,784	418,293	396,789
Total Liabilities	負債合計	1,273,997	1,282,206	1,276,950	1,344,454	1,305,890	1,333,613	1,372,952
Shareholders' Equity	株主資本	1,411,799	1,438,935	1,466,063	1,453,973	1,475,456	1,501,454	1,446,367
Accumulated Other Comprehensive Income	その他の包括利益累計額	109,847	111,013	84,820	64,319	44,084	16,947	11,489
Non-Controlling Interests	非支配株主持分	221,333	225,485	225,430	219,649	245,867	248,246	240,986
Total Net Assets	純資産合計	1,742,979	1,775,433	1,776,313	1,737,941	1,765,407	1,766,647	1,698,842
Total Liabilities and Net Assets	負債・純資産合計	3,016,976	3,057,639	3,053,263	3,082,395	3,071,297	3,100,260	3,071,794

# Fact Book (July, 2020)

## 3. Business Segment Information

### 3. 事業の種類別セグメント情報

Net Sales and Operating Income by Business Segment

#### 事業セグメント別売上高・営業利益

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(Millions of Yen)

(百万円)

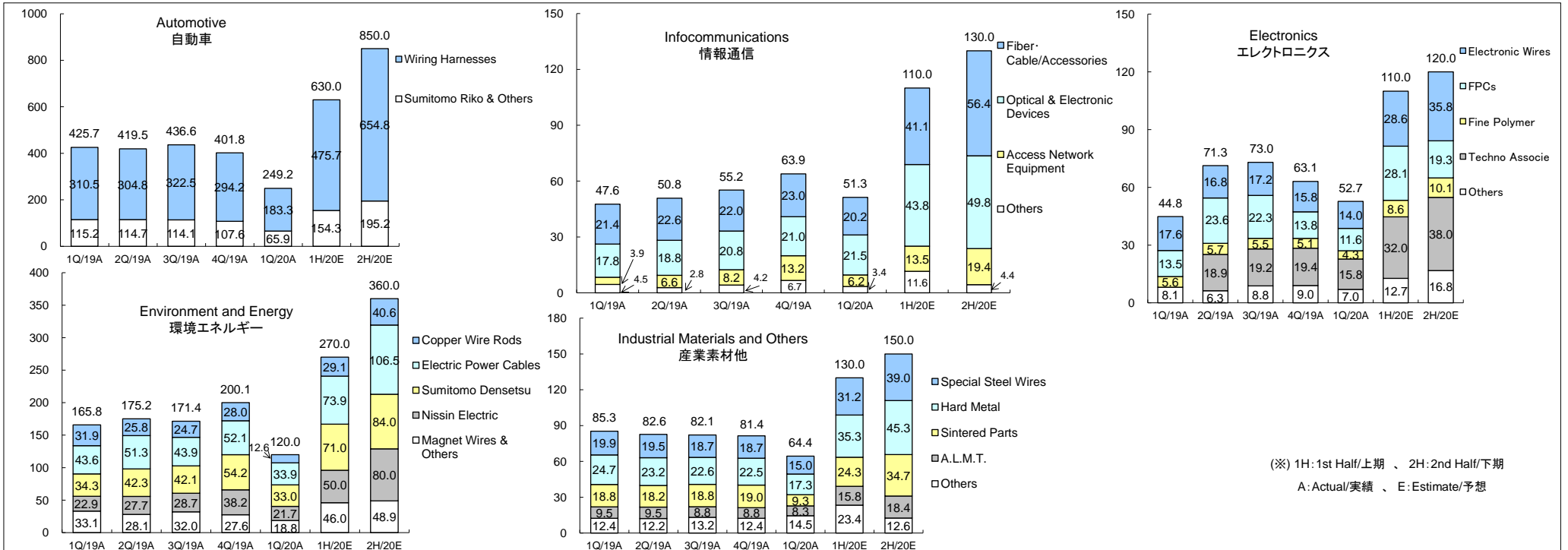
(Business Segment)	(セグメント区分)	2019							2020			Change ② - ①		
		1Q ①	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q ②	1st Half E	Total E			
Automotive	Net Sales	自動車	売上高	425,733	419,467	845,200	436,626	401,804	838,430	1,683,630	249,209	630,000	1,480,000	(176,524)
	Operating Income		営業利益	11,274	11,933	23,207	23,322	21,684	45,006	68,213	(39,219)	(35,000)	16,000	(50,493)
Infocommunications	Net Sales	情報通信	売上高	47,552	50,782	98,334	55,196	63,871	119,067	217,401	51,305	110,000	240,000	3,753
	Operating Income		営業利益	2,316	3,962	6,278	4,901	6,656	11,557	17,835	6,016	9,000	20,000	3,700
Electronics	Net Sales	エレクトロニクス	売上高	44,757	71,302	116,059	73,009	63,102	136,111	252,170	52,706	110,000	230,000	7,949
	Operating Income		営業利益	(2,918)	1,969	(949)	1,929	(444)	1,485	536	(796)	0	1,000	2,122
Environment and Energy	Net Sales	環境エネルギー	売上高	165,843	175,225	341,068	171,384	200,091	371,475	712,543	120,026	270,000	630,000	(45,817)
	Operating Income		営業利益	3,406	5,484	8,890	6,297	11,927	18,224	27,114	(110)	(1,000)	21,000	(3,516)
Industrial Materials and Others	Net Sales	産業素材他	売上高	85,326	82,611	167,937	82,059	81,354	163,413	331,350	64,428	130,000	280,000	(20,898)
	Operating Income		営業利益	5,000	3,492	8,492	2,394	2,539	4,933	13,425	(3,167)	(8,000)	(3,000)	(8,167)
Eliminations and Corporate	Net Sales	消去又は全社	売上高	(21,461)	(23,367)	(44,828)	(22,611)	(22,628)	(45,239)	(90,067)	(22,408)	(50,000)	(110,000)	(947)
	Operating Income		営業利益	362	(304)	58	(52)	87	35	93	113	0	0	(249)
Consolidated Total	Net Sales	連結合計	売上高	747,750	776,020	1,523,770	795,663	787,594	1,583,257	3,107,027	515,266	1,200,000	2,750,000	(232,484)
	Operating Income		営業利益	19,440	26,536	45,976	38,791	42,449	81,240	127,216	(37,163)	(35,000)	55,000	(56,603)

Breakdown of Each Business Segment

#### 各セグメント別売上高の主要製品内訳

(Billions of Yen)

(十億円)



4. Capital Expenditure/ Depreciation and Amortization/ R&D Expenses

4. 設備投資, 減価償却費, 研究開発費

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Capital Expenditure (Investment in Fixed Assets)

設備投資

(Millions of Yen)

(百万円)

Change

② - ①

		FY2013	2014	2015	2016	2017	2018	2019 ①	2020②	Change ② - ①
Automotive	自動車	88,200	75,600	76,300	76,900	77,000	91,000	111,500	105,000	(6,500)
Infocommunications	情報通信	9,300	13,600	13,400	24,100	29,300	18,700	24,000	26,000	2,000
Electronics	エレクトロニクス	11,500	15,100	28,700	34,200	10,500	19,200	17,400	10,000	(7,400)
Environment and Energy	環境エネルギー	18,200	19,900	27,300	24,000	25,800	29,600	27,900	29,000	1,100
Industrial Materials and Others	産業素材他	23,600	24,000	21,600	24,500	28,500	31,800	28,000	15,000	(13,000)
Consolidated Total	連結合計	150,800	148,200	167,300	183,700	171,100	190,300	208,800	185,000	(23,800)

Depreciation and Amortization

減価償却費

(Millions of Yen)

(百万円)

Change

② - ①

		FY2013	2014	2015	2016	2017	2018	2019 ①	2020②	Change ② - ①
Automotive	自動車	60,200	67,400	71,700	69,900	75,500	77,500	86,700	89,000	2,300
Infocommunications	情報通信	11,600	11,400	11,400	11,700	15,000	16,100	17,400	21,500	4,100
Electronics	エレクトロニクス	13,300	14,400	15,900	17,700	17,900	17,000	17,700	16,000	(1,700)
Environment and Energy	環境エネルギー	11,300	14,300	14,600	15,500	16,500	16,800	18,200	19,500	1,300
Industrial Materials and Others	産業素材他	16,900	19,200	20,800	19,700	21,200	21,400	23,700	24,000	300
Consolidated Total	連結合計	113,300	126,700	134,400	134,500	146,100	148,900	163,600	170,000	6,400

R&D Expenses

研究開発費

(Millions of Yen)

(百万円)

Change

② - ①

		FY2013	2014	2015	2016	2017	2018	2019 ①	2020②	Change ② - ①
Automotive	自動車	62,100	64,400	68,400	70,900	71,800	81,900	78,500	76,000	(2,500)
Infocommunications	情報通信	12,600	15,200	16,900	16,900	18,300	18,200	18,600	21,500	2,900
Electronics	エレクトロニクス	4,600	3,900	3,400	3,400	3,300	3,300	3,500	3,000	(500)
Environment and Energy	環境エネルギー	12,600	14,200	14,500	16,000	16,000	17,900	16,500	16,500	0
Industrial Materials and Others	産業素材他	7,600	7,900	7,600	8,000	8,300	8,400	8,400	8,000	(400)
Consolidated Total	連結合計	99,500	105,600	110,800	115,200	117,700	129,600	125,400	125,000	(400)
R&D Expense / Net Sales(%)	売上高比率(%)	3.9	3.7	3.8	4.1	3.8	4.1	4.0	4.5	0.5