

FACT BOOK

Sumitomo Electric Industries, Ltd.
住友電気工業株式会社

FY2023 3rd Quarter Result
2023年度(2024年3月期)第3四半期 実績



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(Forward-Looking Statements)

The forward-looking statements in this presentation have been prepared based on certain assumptions that the Group considers reasonable at the time of disclosure. Actual results may significantly differ from these forecasts due to a variety of factors.

(将来情報についての注意事項)

この資料における当社グループの将来予想に関する記述は、当社グループが開示時点で合理的であると判断する一定の前提に基づき作成しており、実際の業績等は様々な要因により見通しと大きく異なる可能性があります。

2024年2月5日
As of February 5th, 2024

Fact Book (February, 2024)

1. P/L Summary

1. 損益概要

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2021				2022				2023		
		1st Half	3Q	4Q	Total	1st Half	3Q	4Q	Total	1st Half	3Q	Total E
Net Sales	売上高	1,570,413	868,697	928,753	3,367,863	1,891,076	1,020,897	1,093,588	4,005,561	2,072,103	1,149,823	4,350,000
Operating Income	営業利益	46,125	30,372	45,698	122,195	49,739	45,086	82,618	177,443	67,329	81,003	215,000
Share of Profit(Losses) of Investments Accounted for Using the Equity Method	持分法による投資損益	13,523	2,344	4,710	20,577	9,933	2,747	(1,195)	11,485	6,387	8,158	
Other Non-Operating Income(Expenses)	その他営業外損益	635	(1,521)	(3,726)	(4,612)	1,202	(7,614)	(9,168)	(15,580)	(12,957)	(10,479)	
Ordinary Income	経常利益	60,283	31,195	46,682	138,160	60,874	40,219	72,255	173,348	60,759	78,682	198,000
Extraordinary Income	特別利益	-	5,438	34,926	40,364	13,524	2,721	24,573	40,818	2,449	1,053	
Extraordinary Losses	特別損失	(1,381)	(1,227)	(15,995)	(18,603)	(8,088)	(1,233)	(8,373)	(17,694)	(6,684)	(1,315)	
Profit before Income Taxes	税金等調整前当期純利益	58,902	35,406	65,613	159,921	66,310	41,707	88,455	196,472	56,524	78,420	
Income Taxes	法人税等	22,059	13,162	14,998	50,219	27,408	16,866	19,925	64,199	22,185	20,493	
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	4,453	3,011	5,932	13,396	3,834	4,355	11,430	19,619	7,643	7,431	
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	32,390	19,233	44,683	96,306	35,068	20,486	57,100	112,654	26,696	50,496	120,000

2. B/S Summary

2. 貸借対照表概要

Fiscal Year / 年度		2021			2022			2023	
		1st Half	3Q	2nd Half	1st Half	3Q	2nd Half	1st Half	3Q
Current Assets	流動資産	1,779,134	1,965,998	2,056,928	2,169,626	2,162,894	2,162,688	2,161,762	2,236,601
Property, Plant and Equipment	有形固定資産	985,328	998,994	1,026,784	1,083,612	1,050,885	1,062,779	1,105,112	1,078,128
Intangible Assets	無形固定資産	35,924	35,843	36,062	38,024	37,239	36,682	39,234	39,378
Investments and Other Assets	投資その他の資産	678,838	674,737	687,616	723,165	718,006	750,859	852,175	866,978
Total Non-Current Assets	固定資産合計	1,700,090	1,709,574	1,750,462	1,844,801	1,806,130	1,850,320	1,996,521	1,984,484
Total Assets	資産合計	3,479,224	3,675,572	3,807,390	4,014,427	3,969,024	4,013,008	4,158,283	4,221,085
Current Liabilities	流動負債	1,053,536	1,235,699	1,260,094	1,346,551	1,360,052	1,399,407	1,335,545	1,385,884
Non-Current Liabilities	固定負債	480,137	482,750	494,358	509,783	499,445	502,782	594,266	591,205
Total Liabilities	負債合計	1,533,673	1,718,449	1,754,452	1,856,334	1,859,497	1,902,189	1,929,811	1,977,089
Shareholders' Equity	株主資本	1,555,177	1,551,198	1,595,705	1,611,667	1,612,647	1,628,807	1,634,674	1,665,540
Accumulated Other Comprehensive Income	その他の包括利益累計額	122,292	133,434	174,083	255,110	212,093	271,072	380,909	363,738
Non-Controlling Interests	非支配株主持分	268,082	272,491	283,150	291,316	284,787	210,940	212,889	214,718
Total Net Assets	純資産合計	1,945,551	1,957,123	2,052,938	2,158,093	2,109,527	2,110,819	2,228,472	2,243,996
Total Liabilities and Net Assets	負債・純資産合計	3,479,224	3,675,572	3,807,390	4,014,427	3,969,024	4,013,008	4,158,283	4,221,085

3. Business Segment Information

3. 事業の種類別セグメント情報

Net Sales by Business Segment

事業セグメント別売上高

(Millions of Yen)

(百万円)

Fiscal Year / 年度		2022							2023				
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E
Environment and Energy	環境エネルギー	210,228	224,745	434,973	231,229	262,037	493,266	928,239	208,037	240,702	448,739	249,691	980,000
Infocommunications	情報通信	59,654	61,635	121,289	62,318	66,718	129,036	250,325	48,367	54,011	102,378	49,045	210,000
Automotive	自動車	460,995	555,723	1,016,718	558,391	611,740	1,170,131	2,186,849	590,511	624,112	1,214,623	690,837	2,560,000
Electronics	エレクトロニクス	76,720	101,453	178,173	101,901	85,939	187,840	366,013	79,518	96,019	175,537	94,441	350,000
Industrial Materials and Others	産業素材他	91,266	93,884	185,150	90,444	87,702	178,146	363,296	90,558	89,351	179,909	91,542	350,000
Eliminations and Corporate	消去又は全社	(21,742)	(23,485)	(45,227)	(23,386)	(20,548)	(43,934)	(89,161)	(22,868)	(26,215)	(49,083)	(25,733)	(100,000)
Consolidated Total	連結合計	877,121	1,013,955	1,891,076	1,020,897	1,093,588	2,114,485	4,005,561	994,123	1,077,980	2,072,103	1,149,823	4,350,000

Operating Income by Business Segment

事業セグメント別営業利益

Fiscal Year / 年度		2022							2023				
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E
Environment and Energy	環境エネルギー	6,283	6,319	12,602	8,790	16,528	25,318	37,920	3,689	8,511	12,200	13,451	42,000
Infocommunications	情報通信	6,188	6,662	12,850	6,255	2,821	9,076	21,926	(811)	1	(810)	(831)	(4,000)
Automotive	自動車	(5,412)	(2,579)	(7,991)	9,332	54,404	63,736	55,745	7,426	24,871	32,297	52,090	132,000
Electronics	エレクトロニクス	4,638	13,046	17,684	15,838	4,827	20,665	38,349	3,621	10,834	14,455	10,456	24,000
Industrial Materials and Others	産業素材他	7,659	7,356	15,015	4,944	4,019	8,963	23,978	4,747	4,208	8,955	5,730	21,000
Eliminations and Corporate	消去又は全社	(355)	(66)	(421)	(73)	19	(54)	(475)	264	(32)	232	107	0
Consolidated Total	連結合計	19,001	30,738	49,739	45,086	82,618	127,704	177,443	18,936	48,393	67,329	81,003	215,000

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

(Billions of Yen)

(十億円)

Fiscal Year / 年度		2022				2023		
		1Q	2Q	3Q	4Q	1Q	2Q	3Q
Copper Wire Rods	導電製品	43.9	39.4	41.1	36.3	36.1	40.8	44.2
Electric Power Cables	送配電用電線・ケーブル・機器・工事	58.5	58.5	68.4	76.6	62.0	71.1	70.7
Nissin Electric	日新電機	25.5	34.6	32.9	49.6	25.7	36.1	34.0
Sumitomo Densetsu	住友電設	37.1	44.4	40.4	53.2	35.3	44.6	46.9
Magnet Wires & Others	巻線他	45.2	47.8	48.4	46.3	48.9	48.1	53.9
Environment and Energy	環境エネルギー	210.2	224.7	231.2	262.0	208.0	240.7	249.7
Fiber・Cable/Accessories	光ファイバ・ケーブル、通信用ケーブル・機器、 光融着接続器	26.5	28.4	28.9	28.5	23.9	23.6	21.0
Optical & Electronic Devices	光・電子デバイス製品	20.7	20.1	19.6	17.2	14.2	13.3	13.8
Access Network Equipment	アクセス系ネットワーク機器	6.7	7.8	9.1	16.3	6.3	11.6	8.6
Others	その他	5.8	5.3	4.7	4.7	4.0	5.5	5.6
Infocommunications	情報通信	59.7	61.6	62.3	66.7	48.4	54.0	49.0
Wiring Harnesses	ワイヤーハーネス、自動車電装部品	343.8	417.3	418.5	462.7	445.3	471.6	530.5
Sumitomo Riko & Others	住友理工他	117.2	138.4	139.9	149.0	145.2	152.5	160.3
Automotive	自動車	461.0	555.7	558.4	611.7	590.5	624.1	690.8
Electronic Wires	電子ワイヤー	24.8	28.2	28.8	26.0	25.1	27.0	27.5
FPCs(Flexible Printed Circuits)	フレキシブルプリント回路	15.0	29.8	30.4	18.9	15.0	28.1	27.6
Fine Polymer	電子線照射製品、フッ素樹脂製品	6.4	6.7	6.7	6.2	6.0	5.9	5.9
Techno Associe	テクノアソシエ	22.0	24.7	25.2	23.4	23.5	24.5	25.0
Others	その他	8.5	12.1	10.8	11.4	9.9	10.5	8.4
Electronics	エレクトロニクス	76.7	101.5	101.9	85.9	79.5	96.0	94.4
Special Steel Wires	PC鋼材、精密ばね用鋼線、スチールコード	28.1	28.8	27.2	26.6	27.7	27.4	29.3
Hard Metal	超硬工具、ダイヤ・CBN工具、レーザ用光学部品	28.2	28.8	29.0	27.1	27.1	27.5	27.7
Sintered Parts	焼結部品	17.4	19.2	19.5	19.0	19.5	20.7	21.4
A.L.M.T.	アライドマテリアル	11.6	12.2	11.9	11.7	10.9	11.3	10.5
Others	その他	6.0	4.9	2.8	3.3	5.4	2.4	2.6
Industrial Materials and Others	産業素材他	91.3	93.9	90.4	87.7	90.6	89.4	91.5
Eliminations and Corporate	消去又は全社	(21.7)	(23.5)	(23.4)	(20.5)	(22.9)	(26.2)	(25.7)
Consolidated Total	連結合計	877.1	1,014.0	1,020.9	1,093.6	994.1	1,078.0	1,149.8